

Code	CMX
Company name	Camimex Group Joint Stock Company
Date	11/29/2021
Subject	Result of share private placement

Content:

Camimex Group Joint Stock Company reported the result of shares private placement as follows:

1. Information on stock:

- Stock name: Camimex Group Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 30,000,000 shares.
- Offering price: VND 11,700/share
- Time for transfer restriction: 01 year from the ending date of the offering.
- Expected mobilized amount: VND351,000,000,000
- Ending date: November 26, 2021

2. Result of private placement:

- Total distributed shares: 30,000,000 shares, accounting for 100% total shares to be offered; Of which:
 - + Local investors: 26,000,000 shares
 - + Foreign investors/Economic Organization with foreign investors holding more than 50% of charter capital: 4,000,000 shares
- Selling price: 11,700 dong/share
- Total proceeds from the offering: 351,000,000,000 VND

- Total expenses: VND150,000,000
- Total net proceeds from the offering: VND350,850,000,000.

3. The list & owning ratio of investors:

No	Name of investors	Strategic investors/Professional investors	Foreign investors /Economic Organization with foreign investors holding more than 50% of charter capital)	Number of shares before the offering (share)	Number of shares distributed (share)	Number of shares after the offering (share)	Ownership ratio after the offering
1	Bui Si Tuan	Professional investor	Domestic investor	6,621,537	9,650,000	16,271,537	17.92%
2	Bui Duc Cuong	Professional investor	Domestic investor	2,222,000	4,000,000	6,222,000	6.85%
3	Nguyen Xuan Toan	Professional investor	Domestic investor	2,000,008	2,350,000	4,350,000	4.79%
4	Tran Duc Ba Cao	Professional investor	Domestic investor	0	10,000,000	10,000,000	11.01%
5	Es Vina Compay Limited	Professional investor	Economic Organization	1,250,038	4,000,000	5,250,038	5.78%

			with foreign investors holding more than 50% of charter capital				
Total					30,000,000		